**EXHIBIT A** 



Entered on Docket February 19, 2008

King.

Hon. Linda B. Riegle United States Bankruptcy Judge

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# UNITED STATES BANKRUPTCY COURT

# DISTRICT OF NEVADA

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In re:

USA COMMERCIAL MORTGAGE

16 COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

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USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

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USA CAPITAL FIRST TRUST DEED FUND, LLC,

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USA SECURITIES, LLC,

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Debtors.

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Affects:

□All Debtors

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☑ USA Commercial Mortgage Company ☐ USA Capital Realty Advisors, LLC

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☐ USA Capital Diversified Trust Deed Fund, LLC☐ USA Capital First Trust Deed Fund, LLC

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☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

#### CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Date of Hearing: February 21, 2008 Time of Hearing: 9:30 a.m.

New Date of Hearing: May 8, 2008

Time of Hearing: 9:30 a.m.

ORDER APPROVING STIPULATION TO CONTINUE THE HEARING ON OBJECTIONS TO CLAIM 1279 OF LERIN HILLS LTD. IN THE AMOUNT OF \$1,257,233.40 AS AN UNSECURED NON-PRIORITY CLAIM, AND AS A PRIORITY CLAIM OF \$797,175.62

IT IS HEREBY ORDERED: approving the Stipulation [DE 5851] by and between USACM Liquidating Trust and Lerin Hills Ltd.; vacating the February 21, 2008 hearing and rescheduling the hearing to <u>May 8, 2008 at 9:30 a.m.</u> on the objections to Claim of 1279 of Lerin Hills Ltd. [DE 3080 and DE 3259] in the amount of \$1,257,233.40 as an unsecured non-priority claim and a priority claim of \$797,175.62.

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PREPARED AND SUBMITTED:

# LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

Susan M. Freeman
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Approved/Disapproved:

# **KEHOE & ASSOCIATES**

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